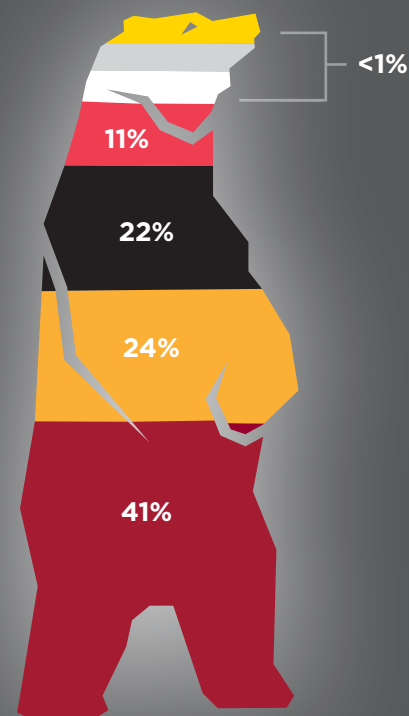


Fiscal Year in Review

During a moment of transition for Ursinus, the college pressed forward with positive momentum and finished with a record-breaking fiscal year. We closed FY22 (July 1, 2021 – June 30, 2022) having raised \$16,044,617 in total gifts received from 3,912 donors. This includes more than \$4.1 million for our Annual Fund, which provides crucial unrestricted support for the college and ties directly to our yearly operating budget. Additionally, \$402,145.23 in cash and securities was raised for our Bear2Bear Student Emergency Fund.

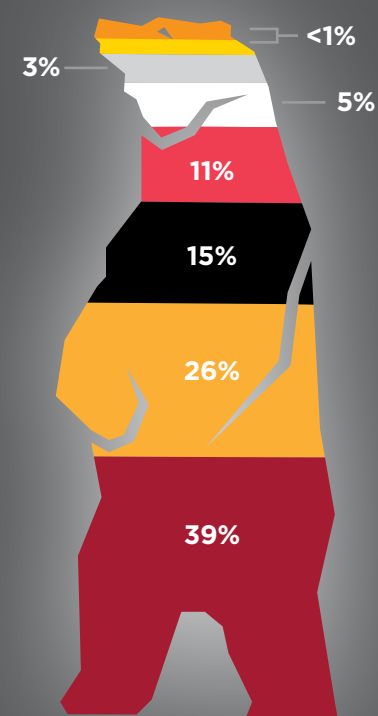


NEW GIFTS AND COMMITMENTS BY CATEGORY

- Endowment
- Unrestricted Annual
- Government/Research Sponsorship
- Restricted Annual Operations
- Capital
- Restricted Annual Academic Centers
- Other/Unspecified

Grand Total
\$18,406,042*

*includes unfulfilled pledges



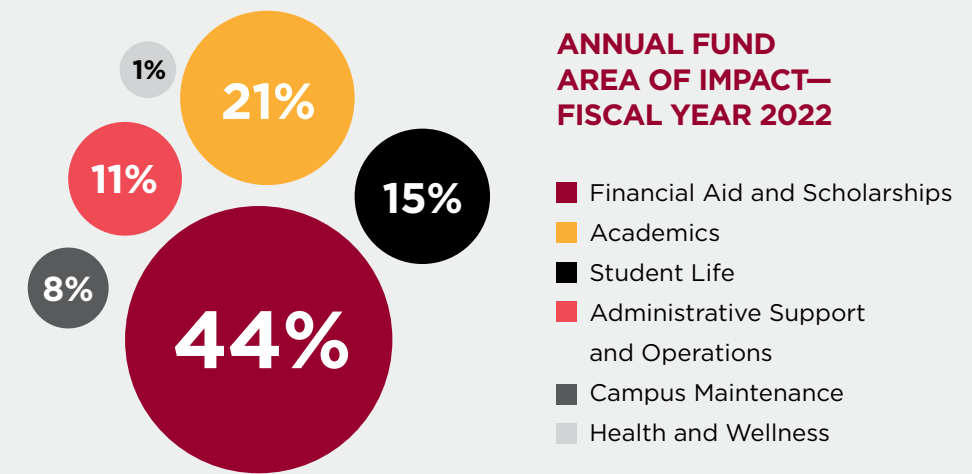
TOTAL GIFTS RECEIVED BY CONSTITUENCY TYPE

- Alumni and Students
- Government Agencies
- Friends
- Foundations
- Parents
- Businesses and Corporations
- Other Organizations
- Faculty and Staff

Grand Total
\$16,044,617

An Annual Fund Update

Our Annual Fund has never been more important—its flexible resources helped the college to successfully navigate the unknowns of the pandemic and have sustained Ursinus’s positive trajectory over this past year. The college’s philanthropic partners stepped up once again, with 2,697 individuals donating \$4,170,386 in fiscal year 2022. We are sincerely grateful to all our Annual Fund donors—your impact is felt across our campus and in the lives of our students each and every day!



New Funds Established

We are truly grateful to our loyal supporters who established the below named funds during the 2022 fiscal year. This list includes both endowed funds, which exist in perpetuity, and annual fund scholarships. Our annual fund scholarship program enables donors to create a named term fund with a five-year, \$25,000 gift commitment. Student recipients receive scholarship awards of \$5,000 per year.

- » The Aidan Inteso Memorial Scholarship
- » The Andrews Family Fellows Fund
- » The Anne Baird Rapp and Robert Rapp, M.D. Endowed Fund
- » The Caroline Shea Lloyd '68 Memorial Scholarship Fund
- » The Christy L. Barilotti '01 Annual Fund Scholarship, inspired by Maureen Theresa
- » The Don M. White '63 Scholarship Fund
- » The Elaine M. Snyder '76 Endowed Scholarship Fund
- » The Harry S. '66 and Sharon Polsky Annual Fund Scholarship
- » The Jane Stephen Bagley '35 Student Summer Research Fund
- » The Jill Leauber Marsteller '78, P'18 Staff Professional Development Fund
- » The John M. Ballinger, Jr. '76 Chemistry Endowment Fund
- » The John M. Ballinger, Jr. '76 Fund for Excellence in Chemistry
- » The John M. Fessick '85 and Cynthia Y. Fessick Annual Fund Scholarship
- » The John R. Strassburger Scholarship for Excellence in Applied Economics
- » The Lane Dubin '90 and Lori Dubin Annual Fund Scholarship
- » The Mark Richard Malkames '80 Endowed Scholarship
- » The Rodger '83 and Suzanne Ferguson Annual Fund Scholarship
- » The William A. Norcross, M.D. '70 Endowed Fund for Internships in Mental Health Advocacy, Addiction and Recovery, and Suicide Prevention

About the Endowment

Ursinus’s long-term stability relies, in part, upon the strength of its endowment. Endowed funds are invested, with the principal remaining intact and only the income and market appreciation spent each year. This enables them to serve as a crucial source of funding for the college, while also existing in perpetuity and growing in value over time. They allow donors to put their own names—or someone else’s—on a fund, and honor a legacy of support indefinitely into the future.

Market Value of the Endowment at 6/30/2022:

\$138.3 MILLION