

Summary Annual Report for Ursinus College Employee Benefit Plan

This is a summary of the annual report of the Ursinus College Employee Benefit Plan, Employer Identification Number 23-1177930, Plan Number 510 for the period January 1, 2022 to December 31, 2022. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

Insurance Information

During the period, the Plan had contracts with Metropolitan Life Insurance Company, and Prudential Insurance Company of America to pay for certain dental, life, accidental death and dismemberment, long-term disability and long-term care claims incurred under the terms of the Plan. The total premiums paid during the Plan Year amounted to \$426,789.

Your Rights to Additional Information

You have the right, upon request, to receive a copy of the full annual report or any part thereof. The items listed below are included in that report:

Financial information and information on payments to service providers.

Insurance information including sales commissions paid by insurance carriers.

To obtain a copy of the full annual report, or any part thereof, write or call the office of

Ursinus College
601 East Main Street
Collegeville, PA 19426

(610) 409-3000

There will be no cost to you for the full annual report, or any part thereof. You also have the right to receive from the Plan Administrator, on request and at no charge, a statement of the assets and liabilities of the plan and accompanying notes, or both. If you request a copy of the full annual report from the Plan Administrator, these two statements and accompanying notes will be included as part of that report. There will be no cost to you for the copying of these portions of the report.

You also have the legally protected right to examine the annual report at the office of the Plan Administrator at 601 East Main Street, Collegeville, PA 19426, and at the U.S. Department of Labor in Washington, D.C. or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: Public Disclosure Room N5638, Pension and Welfare Benefits Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210.